

CAMP CATANESE LETTER OF INTENT



THANK YOU FOR INCLUDING CAMP CATANESE IN YOUR ESTATE PLANS.

Welcome to the Camp Catanese Legacy Society! Please share about your legacy gift so we can understand the inspiration for your gift and honor your intention to the best of our ability when it is received.

I HAVE INCLUDED CAMP CATANESE AS BENEFICIARY OF MY ESTATE PLANS AS FOLLOWS:

- Bequest in will or trust* Retirement Plan* Life Insurance Policy*
- Investment of Bank Account* Donor Advised Fund* Charitable Remainder Trust*
- Other Property or Provision*: _____

I estimate the current value of this gift to be \$_____ (confidential).

*If you designated Catholic Education Arizona as a beneficiary of a will or trust, please share/attach the date that the trust was executed, the name and contact information for the executor or attorney, and a copy of the page in your will or trust designated your gift. If you designated Catholic Education Arizona as a beneficiary of an account or policy, please share/attach the custodian and account number or a recent statement.

Executor, Attorney or Other Contact Information:

I WOULD LIKE FOR MY GIFT TO BE DIRECTED TO:

- Camp Catanese Programming** Other**: _____

**Restricted funds will be directed towards these programs as long as they are still executed by Camp Catanese at the time of the gift's realization. If the programs no longer exist, the gift will support Camp Catanese's greatest need.

- You may publish my name as a Legacy Society member to motivate others to leave a future gift.

I would be open to sharing about my story and this gift with you and have provided my contact information below.

I understand that this Letter of Intent is not legally binding and is strictly confidential and that I may choose to add, subtract, or revoke this gift at any time at my sole discretion. I will do my best to notify Camp Catanese of any significant changes as they occur.

PRINT NAME(S)

DATE(S) OF BIRTH

ADDRESS

CITY STATE ZIP

EMAIL

DATE(S) OF BIRTH

SIGNATURE DATE

We would love to hear about your story and what has inspired your gift.
Feel free to share with us or let us know what time of day is best to contact you by phone or email!

For questions about this form, Camp Catanese, and it's Legacy Giving program, please contact our Founder and Executive Director at Jason.Catanese@CampCatanese.org



CAMP CATANESE
LEGACY GIVING

Camp Catanese Foundation
3200 N Central Ave, Suite 1125
Phoenix, AZ 85012